

NEUROSURGICAL ASSOCIATES OF SAN ANTONIO, P.A.
Please thoroughly complete this form before turning in. Thank you!

PLEASE PRINT		DOCTOR YOU ARE SEEING TODAY				DATE					
PATIENT INFO	LAST NAME		FIRST	M.I.	DATE OF BIRTH MO. ____ DAY ____ YEAR ____		AGE	MARITAL STATUS M ____ S ____ W ____ D ____ SEP	SEX M ____ F ____		
	ADDRESS			APT #	CITY		STATE	ZIP			
	SOCIAL SECURITY NUMBER		RESIDENCE PHONE NUMBER ()		CELLPHONE NUMBER ()		EMAIL ADDRESS				
	EMPLOYER			OCCUPATION			DOMINANT HAND LEFT ____ RIGHT ____				
	EMPLOYER ADDRESS				CITY	STATE	ZIP	PHONE ()			
SPOUSE INFO OR INSURED	LASTNAME		FIRST	M.I.	DATE OF BIRTH MO. ____ DAY ____ YR ____		AGE	SEX M ____ F ____			
	SOCIAL SECURITY NUMBER		EMPLOYER		OCCUPATION		CELLPHONE NUMBER ()				
	EMPLOYER ADDRESS		CITY	STATE	ZIP	PHONE ()		RELATIONSHIP			
Referring Physician	NAME		ADDRESS		CITY	STATE	ZIP	PHONE ()			
Primary Physician	NAME		ADDRESS		CITY	STATE	ZIP	PHONE ()			
Treating Physician	NAME		ADDRESS		CITY	STATE	ZIP	PHONE ()			
Primary Insurance	INSURANCE COMPANY				POLICY #		GROUP #				
	INSURED'S NAME			INSURED'S DOB MO ____ DAY ____ YEAR ____		NETWORK					
Secondary Insurance	INSURANCE COMPANY				POLICY #		GROUP #				
	INSURED'S NAME			INSURED'S DOB MO ____ DAY ____ YEAR ____		NETWORK					
EMERGENCY CONTACT AT DIFFERENT ADDRESS	NAME		ADDRESS		CITY	STATE	ZIP	PHONE	RELATIONSHIP		
PREFERRED METHOD OF CONTACT	Please indicate your preferred method(s) of contact in the event you need to be reached regarding appointment scheduling or other issues: ____ Home Phone ____ Cell Phone ____ Work Phone ____ Email ____ Postal Mail										
I hereby give permission for Neurosurgical Associates to leave message(s) on my voicemail concerning my appointment information at the following phone number: _____											
ON-THE-JOB INJURY	EMPLOYER AT TIME OF INJURY			DATE OF INJURY		WORKERS COMPENSATION INSURANCE COMPANY			NETWORK		
	NAME				NAME						
	ADDRESS				ADDRESS						
	CITY				CITY						
	STATE				ZIP		STATE				ZIP
CLAIM FILED YES ____ NO ____			CLAIM #		ADJUSTOR NAME			ADJUSTOR PHONE ()			
ACCIDENT RELATED	ARE YOU REPRESENTED BY AN ATTORNEY? YES ____ NO ____					ATTORNEY'S FULL NAME					
	AUTO ____ OTHER ____		STATE INJURY OCCURRED IN:		STREET ADDRESS						
	DATE OF INJURY			CITY	STATE	ZIP	PHONE ()				
ASSIGNMENT OF BENEFITS	I, hereby authorize Neurosurgical Associates of San Antonio, P.A. to release any information acquired in the course of my examination or treatment to the Social Security Administration or its intermediaries and/or insurance companies as needed for this or any related Medicare and/or insurance claims. I permit a copy of this authorization to be used in place of the original, and request that benefits be assigned to Neurosurgical Associates of San Antonio, P.A.										
SIGN HERE							Date				

Neurosurgical Associates of San Antonio, P.A.
Donald P. Atkins, M.D.
Medical Questionnaire

Today's Date _____

Patient Name _____ Date of Birth _____ Age: _____

Occupation _____ Weight _____ Height _____ Dominant Hand ___Right ___Left

Primary Care Physician: _____ Referring Physician: _____

Pain Management Physician: _____

Reason for today's visit _____

List any known drug allergies and reactions _____

Any other known allergies: _____

List all medications you take regularly:

Currently takes no medications

	Medication	Dose	Frequency
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____
5.	_____	_____	_____
6.	_____	_____	_____
7.	_____	_____	_____
8.	_____	_____	_____
9.	_____	_____	_____
10.	_____	_____	_____

For Office Use Only:

Diagnosis _____

RTC ___ 3 Weeks ___ 1 Month ___ 6 Weeks ___ 3 Months ___ 6 Months ___ PRN
 ___ After SO Completed ___ Other _____

Services Ordered: 1. _____
 2. _____
 3. _____
 4. _____

Immunization History:

Have you had an influenza (flu) vaccine? No Yes If yes, when? _____

Have you had a Pneumococcal (pneumonia) vaccine? No Yes If yes, when? _____

Social History:

Smoking Status: Does not smoke Current Smoker

Do you drink alcoholic beverages? Yes No If yes, how much? _____

Please indicate below if you have any medical conditions (check all that apply):

High Blood Pressure Heart Disease Asthma COPD Ulcers Gastric Reflux

Cancer Bleeding Disorder Epilepsy Stroke Diabetes Kidney Failure Liver Disease

Other _____

Surgical/Hospitalization History:

Spine Surgeries you have had in the past, including dates: _____

Other operations/hospitalizations you have had in the past, including dates: _____

Please indicate any of the following symptoms that you may be recently experiencing:

- | | |
|--|--|
| <input type="checkbox"/> Fever | <input type="checkbox"/> Abdominal (stomach) Pain |
| <input type="checkbox"/> Vision Change | <input type="checkbox"/> Urinary Incontinence |
| <input type="checkbox"/> Sleep Apnea | <input type="checkbox"/> Myalgia (generalized aches) |
| <input type="checkbox"/> Chest Pain | <input type="checkbox"/> Headache |
| <input type="checkbox"/> Dyspnea (shortness of breath walking) | <input type="checkbox"/> Easy Bleeding or Bruising |

Please provide the name and contact information of your preferred pharmacy.

Pharmacy Name _____

Phone Number _____

Address _____

City _____ State _____ Zip Code _____

Conservative Care Treatment

Please identify and/or list any medications taken to treat the reason for this visit.

Medication	When-How long did you take the medication?	Did the medicine help?	Does it still help?
Acetaminophen (Tylenol)		Yes No	Yes No
Acetaminophen with Hydrocodone (Vicodin)		Yes No	Yes No
Oxycodone (OxyContin)		Yes No	Yes No
Oxycodone (Oxycodone with Acetaminophen (Percocet)		Yes No	Yes No
Hydrocodone with Acetaminophen (Norco)		Yes No	Yes No
Ultram (Tramadol)		Yes No	Yes No
Other Anti-Inflammatories			
Aspirin		Yes No	Yes No
Naproxen (Aleve)		Yes No	Yes No
Ibuprofen (Motrin)		Yes No	Yes No
Celecoxib (Celebrex)		Yes No	Yes No
Meloxicam (Mobic)		Yes No	Yes No
Methylprednisolone (Medrol Dose Pak)		Yes No	Yes No
Hydrocortisone (Solu-Cortef)		Yes No	Yes No
Muscle Relaxers			
Cycloobenzaprine (Flexeril)		Yes No	Yes No
Skelaxin		Yes No	Yes No
Soma		Yes No	Yes No
Other:		Yes No	Yes No

Treatment	Yes	No	When? For how Long?	Did it help?	Facility/Dr?
Bed Rest					
Physical Therapy					
Traction					
TENS Unit					
Injections (If yes, how many)					

Do you exercise daily? Yes___ No___

Have you had to modify your activity lifestyle? Yes ___ No___

If yes, please provide examples _____

Has weight control been discussed as contributing factor? Yes ___ No___

If yes, have you lost weight? _____

1. Where is your pain or symptom located? _____
2. When did the problem begin? _____
3. What started it (if anything)? _____
4. What makes the problem (pain):
 Better: _____
 Worse: _____
5. Other physicians seen for this problem _____
6. Which hurts more? ___ back **or** ___ neck ___ buttock/leg **or** ___ shoulder/arm ___ neither
7. How did it begin? ___ suddenly ___ gradually
8. Have you missed any work since your symptoms began? ___ Yes ___ No
 If yes, how long were you out? _____
 Are you working now? ___ Yes ___ No

Please describe your present symptoms, using a scale of 0-10, with 10 being the worst.

	Pain	Numbness	Weakness
Neck	_____	_____	_____
Right Arm	_____	_____	_____
Left Arm	_____	_____	_____
Low Back	_____	_____	_____
Right Leg	_____	_____	_____
Left Leg	_____	_____	_____

Is this condition the result of an accident or injury? ___ Yes (continue below) ___ No (skip to next page)

1. If yes, check one: ___ On the Job Injury ___ Auto Accident ___ Other
2. Date of Injury: _____
3. Briefly describe what happened and where: _____

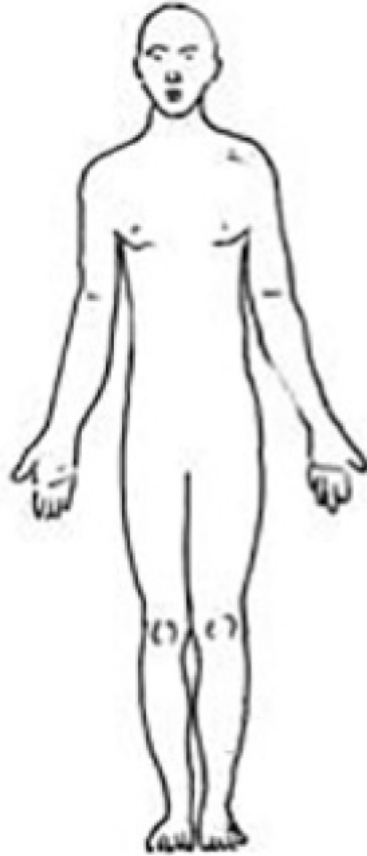
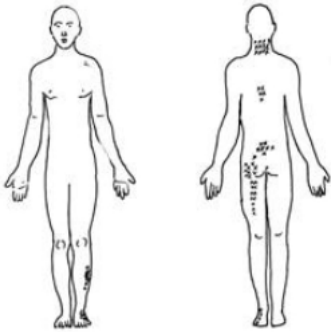
4. Is there an attorney involved in your case? ___ Yes ___ No
 If yes, please provide your attorney's contact information:
 Full Name of Attorney _____ Phone Number _____
 Complete Address _____

I hereby authorize you to release to my attorney any information including the diagnosis and records of any treatment or examination rendered to me.

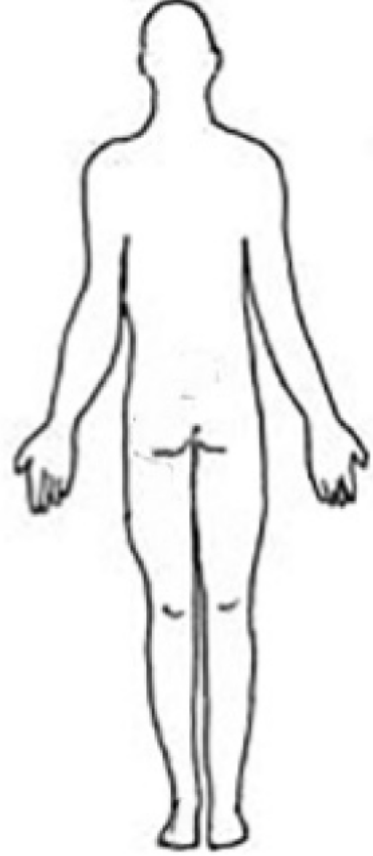
Patient Signature _____ Date _____

Complete the picture below by making small X's for areas that are painful and small O's for areas that are numb or tingly on your body, be as precise as possible.

Example:



Right Left



Left Right

Patient Signature _____

Date _____

MA Signature _____

Date _____

Oswestry Index Questionnaire

This questionnaire is designed to help us better understand how your back pain affects your ability to manage everyday life activities. Please mark in each section the **one box** that applies to you. Although you may consider that two or more statements in any one section relates to you, please mark the box that **most closely** describes your present day situation.

What is your level of pain on an average day using a scale of 0-10 (10 being the worst) _____

SECTION 1 - PAIN INTENSITY

- My pain is mild to moderate. I do not need pain killers.
- The pain is bad, but I manage without taking pain killers.
- Pain killers give complete relief from pain.
- Pain killers give moderate relief from pain.
- Pain killers give very little relief from pain.
- Pain killers have no effect on the pain.

SECTION 2 - PERSONAL CARE

- I can look after myself normally without causing extra pain.
- I can look after myself normally, but it causes extra pain.
- It is painful to look after myself, and I am slow and careful.
- I need some help but manage most of my personal care.
- I need help every day in most aspects of self-care.
- I do not get dressed. I wash with difficulty and stay in bed.

SECTION 3 - LIFTING

- I can lift heavy weights without causing extra pain.
- I can lift heavy weights, but it gives me extra pain.
- Pain prevents me from lifting heavy weights off the floor, but I can manage if items are conveniently positioned, ie. on a table.
- Pain prevents me from lifting heavy weights, but I can manage light weights if they are conveniently positioned.
- I can lift only very light weights.
- I cannot lift or carry anything at all.

SECTION 4 - WALKING

- I can walk as far as I wish.
- Pain prevents me from walking more than 1 mile.
- Pain prevents me from walking more than 1/2 mile.
- Pain prevents me from walking more than 1/4 mile.
- I can walk only if I use a cane or crutches.
- I am in bed or in a chair for most of every day.

SECTION 5 - SITTING

- I can sit in any chair for as long as I like.
- I can sit in my favorite chair only, but for as long as I like.
- Pain prevents me from sitting for more than 1 hour.
- Pain prevents me from sitting for more than 1/2 hour.
- Pain prevents me from sitting for more than 10 minutes.
- Pain prevents me from sitting at all.

SECTION 6 - STANDING

- I can stand as long as I want without extra pain.
- I can stand as long as I want, but it gives me extra pain.
- Pain prevents me from standing for more than 1 hour.
- Pain prevents me from standing more than 1/2 hour.
- Pain prevents me from standing more than 10 minutes.
- Pain prevents me from standing at all.

SECTION 7 - SLEEPING

- Pain does not prevent me from sleeping well.
- I sleep well but only when taking medication.
- Even when I take medication, I sleep less than 6 hours.
- Even when I take medication, I sleep less than 4 hours.
- Even when I take medication, I sleep less than 2 hours.
- Pain prevents me from sleeping at all.

SECTION 8 - SOCIAL LIFE

- Social life is normal and causes me no extra pain.
- Social life is normal, but increases the degree of pain.
- Pain affects my social life by limiting only my more energetic interests, such as dancing, sports, etc.
- Pain has restricted my social life, and I do not go out as often.
- Pain has restricted my social life to my home.
- I have no social life because of pain.

SECTION 9 - SEXUAL ACTIVITY

- Sexual activity is normal and causes no extra pain.
- Sexual activity is normal, but causes some extra pain.
- Sexual activity is nearly normal, but is very painful.
- Sexual activity is severely restricted by pain.
- Sexual activity is nearly absent because of pain.
- Pain prevents any sexual activity at all.

SECTION 10 - TRAVELING

- I can travel anywhere without extra pain.
- I can travel anywhere, but it gives me extra pain.
- Pain is bad, but I manage journeys over 2 hours.
- Pain restricts me to journeys of less than 1 hour.
- Pain restricts me to necessary journeys under 1/2 hr.
- Pain prevents traveling except to the doctor/hospital

PATIENT NAME _____ DATE _____

DOB: ____/____/____ SCORE _____ [50] BENCHMARK -5 = _____

Authorization to Release Information to Individuals/Family Members

In accordance with Federal government privacy rules implemented through the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), in order for your healthcare provider or staff of Neurosurgical Associates of San Antonio, P.A. to discuss your condition with members of your family or other individuals that you designate, we must obtain authorization prior to doing so. You have the right to revoke this consent, in writing, except where we have already made disclosures in reliance on your prior consent.

_____ I **DO NOT** authorize Neurosurgical Associates of San Antonio, P.A. to release any or all Information concerning my medical care to any individual except as set forth by Notice of Privacy Practices

_____ I **authorize** Neurosurgical Associates of San Antonio, P.A. to verbally release any or all information concerning my medical care to the following individuals.

- 1. _____ **Relation to Patient:** _____
- 2. _____ **Relation to Patient:** _____
- 3. _____ **Relation to Patient:** _____
- 4. _____ **Relation to Patient:** _____
- 5. _____ **Relation to Patient:** _____

_____ / ____ / _____
Patient Name (PLEASE PRINT) DOB

_____ _____
Patient Signature Date

Neurosurgical Associates of San Antonio, P. A.

1139 E. Sonterra Blvd #301
San Antonio, TX 78258

NOTICE TO PATIENTS DISCLOSURE OF PHYSICIAN OWNERSHIP

This is a notice informing you that **Dr. Donald P. Atkins** has one or more financial relationships with the following medical device development, manufacturing, and/or distributing companies:

Epiom
Globus Medical
Stone Oak Surgery Center
Comfort Surgery Center

He may, directly or indirectly, receive compensation for services you receive that may involve use of any of the products developed, manufactured, or distributed by these companies. If you have any questions regarding this notice, please let us know.

By signing below, you are acknowledging that you have received a notice of the information provided above.

Date _____

Signature of Patient

Signature of Guardian (if applicable)

Printed Name of Patient

Print Name of Guardian (if applicable)

Patient DOB _____

revised 1-30-19

North Central Office
1139 E. Sonterra Blvd., Suite 301
San Antonio, Texas 78258-4347
(210) 477-1956
Fax (210) 477-1965

Neurosurgical Associates of San Antonio, P.A.

Thank you for choosing Neurosurgical Associates of San Antonio for your medical needs. We are committed to providing you with the highest quality healthcare. We ask that you read and sign this form to acknowledge your understanding of our patient financial policies.

Patient Financial Responsibilities

- The patient (or patient's guardian, if minor) is ultimately responsible for payment for treatment and care.
- We will bill your insurance for you. As the responsible party, you are responsible if your insurance company declines to pay for any reason.
- Provide the most correct and updated information regarding insurance.
- Patients are responsible for payment of copays, coinsurance, deductibles and all other procedures or treatment not covered by their insurance plan.
- Copays are due at the time of service.
- Coinsurance deductibles and non-covered items are due 30 days from receipt of billing.
- Patients may incur, and are responsible for payment of additional charges, if applicable. These charges may include:
 - Charge for returned checks- \$ 40.00

By signing below, I agree to accept full financial responsibility as a patient who is receiving medical services, or as the responsible party for minor patients. My signature verifies that I have read the above disclosure statement, understand my responsibilities, and agree to these terms.

Patient Name (Please Print) _____ **DOB** _____

Patient/ Guardian Signature _____ **Date** _____

NEUROSURGICAL ASSOCIATES OF SAN ANTONIO, P.A

NOTICE OF PRIVACY PRACTICES

**Acknowledgement of Review of
Notice of Privacy Practices**

I have reviewed this office's Notice of Privacy Practices, which explains how my medical information will be used and disclosed. I understand that I am entitled to receive a copy of this document.

Signature of Patient or Personal Representative

Date

_____/_____/_____
Printed Patient Name & DOB

Printed Name of Personal Representative

Description of Personal Representative's Authority

NEUROSURGICAL ASSOCIATES OF SAN ANTONIO, P.A

NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

Neurosurgical Associates of San Antonio, P.A. (NASA) uses and discloses health information about you for treatment, to obtain payment for treatment, for administrative purposes, and to evaluate the quality of care that you receive. You may request a copy of this notice at any time.

How Neurosurgical Associates of San Antonio, P. A. May Use or Disclose Your Medical Information

Treatment: NASA may use and disclose your medical information to those involved in your treatment. For example, the physicians in our office are specialists. When we provide treatment, we may request that your primary care and/or referring physician share your medical information with us. Also we may provide your primary care and/or referring physician information about your particular condition so that he/she can appropriately treat you.

Payment: NASA may use and disclose your medical information to bill and collect payment for the services provided to you. For example, a claim may be sent to you or a third-party payor, such as an insurance company or health plan. The information on the claim may contain information that identifies you, your diagnosis, and treatment provided.

Medication History: NASA has implemented an electronic medical record system in order to improve the quality of our services and patient care. This system also allows us to collect and review your "medication history." A medication history is a list of prescription medicines that we or other physicians have prescribed for you. This list is collected from a variety of sources, including your pharmacy and your health insurer. An accurate medication history is very important to helping us treat you properly and in avoiding potentially dangerous drug interactions. This information will become part of your medical record. Your medication history might not include over the counter medicines, supplements or herbal remedies which you will be required to list on our patient intake form. Therefore it is important for you to disclose all medications you are currently taking (prescribed and over the counter).

Health Care Operations: NASA may use and disclose health information about you for operational purposes. For example, your health information may be disclosed to members of the medical staff, risk or quality improvement personnel, and others to:

- Evaluate the performance of our staff
- Assess the quality of care and outcomes in your case and similar cases
- Learn how to improve our facilities and services
- Determine how to continually improve the quality and effectiveness of the health care we provide.

Appointment Reminders and Treatment Calls. NASA may contact you by telephone, mail, or both to provide appointment reminders, information about your treatment plan, medication or test results. When contacts are made via telephone, messages may be left on answering machines with physician name, person calling, and telephone number.

Disclosures That Can Be Made Without Your Authorization: There are situations in which we are permitted by law to disclose or use your medical information without your written authorization or an opportunity to object. In other situations we will ask for your written authorization before using or disclosing any identifiable health information about you. If you choose to sign an authorization to disclose information, you may later revoke that authorization, in writing, to stop future uses and disclosures. However, any revocation will not apply to disclosure or uses already made or taken in reliance on that authorization.

Public Health, Abuse or Neglect, and Health Oversight: NASA may use or disclose your medical information for public health activities such as assisting public health authorities or other legal authorities to prevent or control disease, injury, or disability, or for other health oversight activities.

NEUROSURGICAL ASSOCIATES OF SAN ANTONIO, P.A

NOTICE OF PRIVACY PRACTICES

Legal Proceedings and Law Enforcement: NASA may disclose your medical information in the course of judicial or administrative proceedings in response to an order of the court or appropriate legal process. NASA may also release information if we believe the disclosure is necessary to prevent or lessen an imminent threat to the health or safety of a person.

Research, Organ Donation, Coroners, Medical Examiners, and Funeral Directors. When a research project and its privacy protection has been approved by an Institutional Review Board or privacy board, we may release medical information to researchers. Your health information may be used or disclosed for organ or tissue donation purposes. Health information may be disclosed to funeral directors or coroners to enable them to carry out their duties.

Required by Law: NASA may release your medical information where the disclosure is required by law.

Workers Compensation: NASA may disclose your medical information as required by The Texas workers' compensation law.

Other Uses. Other uses and disclosures will be made only with your written authorization and you may revoke the authorization except to the extent NASA has taken action in reliance on such. Examples of uses and disclosures which require your authorization include uses or disclosures (i) of psychotherapy notes except in certain circumstances, (ii) for certain marketing purposes, and (iii) in the case of the sale of your PHI to a third party.

Your Rights Under Federal Privacy Regulations

You have the right to:

- Request that we restrict or limit how your protected health information is used or disclosed for treatment, payment, or healthcare operations. We do not have to agree to this restriction except in situations where you request that we restrict disclosure of your medical information to a health plan and the disclosure is for the purpose of carrying out payment or health care operations and is not otherwise required by law to be disclosed and the medical information solely pertains to an item or service to you, or another individual on your behalf, has paid NASA in full,. If we do agree to a restriction, we will comply with your request under circumstances
- Inspect and obtain a copy of your health record
- Request that your health record be amended. Any such request must be made in writing to NASA's Privacy Officer
- Request communication of your health information by alternative means or at alternative locations
- Receive an accounting of disclosures made of your health information.

Complaints

If you are concerned that your privacy rights have been violated, you may contact NASA's Privacy Officer. You may also send a written complaint to the United States Department of Health and Human Services. We will not retaliate against you for filing a complaint with the government or us.

U.S. Department of Health and Human Services
HIPAA Complaint
7500 Security Blvd., C5-24-04
Baltimore, MD 21244

Our Promise to You

NASA is required by law and regulation to protect the privacy of your medical information, to provide you with this notice of our privacy practices with respect to protected health information, and to abide by the terms of the notice of privacy practices in effect. Additionally, NASA is required to notify you of certain unauthorized access, acquisition or use of your medical information. NASA is committed to complying with all applicable laws and regulations pertaining to your medical information.

NEUROSURGICAL ASSOCIATES OF SAN ANTONIO, P.A

NOTICE OF PRIVACY PRACTICES

NASA may change its policies and this notice at any time and have those revised policies apply to all the protected health information we maintain. If or when we change our notice, we will post the new notice in the office where it can be seen.

Contact Information

If you have any questions or want to make a request pursuant to the rights described above, please contact:

Rosa Tealer Privacy Officer
4410 Medical Drive, Suite 610
San Antonio, TX 78229
Phone: 210-614-2453
Fax: 210-477-5792
Email: rb@saneuro.com